

Developing a portfolio of high value diversified operations and assets within the cannabis industry.



CANNEX
GROUP HOLDINGS

BUILDING ON SUCCESS YOUR PARTNER FOR GROWTH

**Seasoned Operators
Expert Capital Markets Team
Strong Foundation Asset**



SEASONED
OPERATORS



EXPERT CAPITAL
MARKETS TEAM



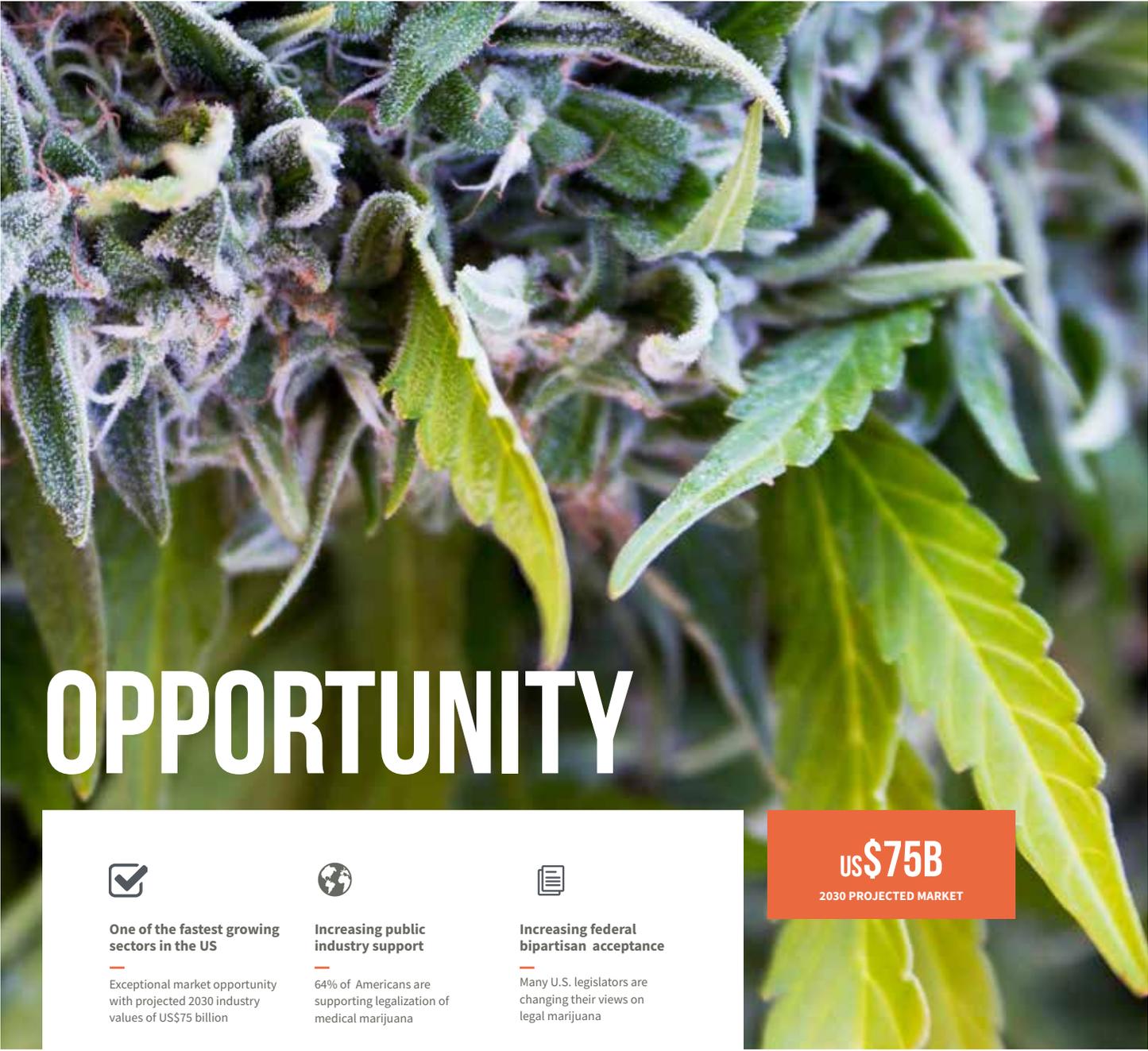
STRONG
FOUNDATION
ASSET

Cannex provides a wide range of services to leading cannabis business operators in the U.S. with a core focus on processing, value add manufacturing, and premium consumer brands.

www.cannexcapital.com

TRADING on the CSE
and OTCQB

CSE: CNNX / OTCQB: CNXXF



OPPORTUNITY



One of the fastest growing sectors in the US

— Exceptional market opportunity with projected 2030 industry values of US\$75 billion



Increasing public industry support

— 64% of Americans are supporting legalization of medical marijuana



Increasing federal bipartisan acceptance

— Many U.S. legislators are changing their views on legal marijuana

US\$75B

2030 PROJECTED MARKET

We offer operational knowledge and industry expertise

Building on success to assist emerging companies in the growing cannabis market

Cannex believes its diversified platform for industry growth is key to its success. With a keen understanding of the cannabis industry, the consumer market, and the elaborate rules and regulations involved, Cannex provides a specialized approach and offers comprehensive solutions for emerging companies in the cannabis industry.

We have an outstanding team that respects industry guidelines and fully integrates social responsibility into our corporate culture for best practices for customers and the community. Cannex, through its wholly-owned subsidiaries, provides a wide range of services including real estate, management, financial, branding, and IP to licensed cannabis business operators

domestically and internationally. Cannex is focused on premium indoor cultivation, extraction, manufacturing, and branding of flower, edible and derivative products as well as retail operations. Cannex is undertaking expansion initiatives to support the acquisition and development of additional assets in legal medical and recreational cannabis markets.

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JOIN THE GREEN RUSH

01 High value portfolio and diversified operations

Cannex is developing a portfolio of high value diversified operations and assets with a core focus on customer experience and premium consumer brands.

02 Significant capital markets and cannabis experience

With operations and capital markets expertise, we provide a wide range of services to leading cannabis business operators in the U.S.

03 Focusing on all aspects of the cannabis industry

We are experts in premium indoor cultivation, extraction, manufacturing of edible and other derivative products, and retail operations.

04 World class support for the cannabis industry

Through its wholly-owned U.S. subsidiaries Cannex provides real estate, management, financial, branding, and IP services to licensed and state compliant operating cannabis businesses.



Seasoned operators and capital markets team

Your partners for growth

Based in Vancouver, BC, Cannex is managed by a team of experienced industry and capital markets experts who are committed to aggressive, cost-effective growth.

Here at Cannex, we are serious about surrounding ourselves with smart, experienced people who can help us grow our business and improve our processes. We seek to build and maintain a company with a wide range of experiences, competencies, and perspectives.

Cannex also gains unparalleled depth of operations expertise with our management team and has a network of experienced advisors with strategic depth of knowledge and expertise in partnership development.



SEASONED OPERATORS AND
CAPITAL MARKETS TEAM





Cannex is positioned to be an innovative global cannabis company

Founded by an established group of industry and investment professionals, we intend to leverage our proven operational experience and success to develop opportunities through a diversified consolidated platform of cannabis industry assets.

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